

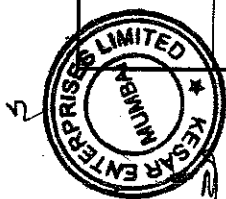


KESAR ENTERPRISES LIMITED

Oriental House, 7 Jamshedji Tata Road, Churchgate, Mumbai-400 020, India. Website : <http://www.kesarindia.com>
Phone : (+91-22) 22042396 / 22851737 Fax : (+91-22) 22876162 E-mail : headoffice@kesarindia.com

PART I		(Rs. in Lacs)	
STATEMENT OF STANDALONE AUDITED RESULTS FOR THE YEAR ENDED ON 30TH JUNE, 2012			
Sr. No.	Particulars	Year ended on	Year ended on
		30/06/2012	30/06/2011
		(Audited)	(Audited)
(1)	(2)	(3)	(4)
1	a) Gross Sales / Income from operations	46,303.48	49,875.94
	Less: Excise Duty	17,710.61	13,192.81
1	Net Sales / Income from operations	28,592.87	36,683.13
	b) Other Operating Income	104.49	67.24
	Total	28,697.36	36,750.37
2	Expenditure:-		
	(a) Cost of Materials Consumed	24,720.06	18,507.56
	(b) Purchases of Traded Goods	23.31	131.16
	(c) Decrease/(Increase) in Inventories of Stock-in-Trade and Work-in-Progress	(5,082.02)	7,847.46
	(d) Employee Benefits Expense	2,077.45	2,112.56
	(e) Depreciation & Amortization Expense	558.29	583.09
	(f) Stores & Spares Consumed	2,551.02	2,278.86
	(g) Other Expenses	2,914.85	3,267.38
	Total	27,762.96	34,728.07
3	Profit from Operations before Other Income, Interest & Exceptional items (1-2)	934.40	2,022.30
4	Other Income	5.82	18.31
5	Profit before interest & exceptional items (3+4)	940.22	2,040.61
6	Finance Costs	1,876.35	1,997.88
7	Profit after interest but before exceptional items (5-6)	(936.13)	42.73
8	Exceptional items (Refer note no. 1)	1,281.54	-
9	Profit / (Loss) from Ordinary activities before tax (7+8)	(2,217.67)	42.73
10	Tax Expense		
	Current Tax	184.51	1.98
	Deferred Tax	(403.68)	(320.99)
11	Net Profit from Ordinary activities after tax (9-10)	(1,998.50)	361.74
12	Extraordinary Items (net of tax expense)	-	-
13	Net Profit for the period (11-12)	(1,998.50)	361.74
14	Paid-up Equity Share Capital (Face Value of Rs.10 each)	679.02	679.02
15	Reserves excluding Revaluation Reserves	527.34	2,518.52
16	Earning Per Share (EPS) (in Rs.)		
	a) Basic and Diluted Earnings Per Share before extraordinary activities	(29.43)	5.33
	b) Basic and Diluted Earnings Per Share after extraordinary activities	(29.43)	5.33

PART II		SELECT INFORMATION FOR THE QUARTER ENDED ON 30TH JUNE, 2012	
A	Particulars of Shareholding		
1	Public shareholding		
	Number of shares	30,23,261	30,23,261
	Percentage of shareholding	44.52%	44.52%
2	Promoters & Promoter group shareholding		
	a) Pledged/ Encumbered		
	Number of shares	-	-
	Percentage of shares (as a % of total shareholding of promoter & promoter group)	0.00%	0.00%
	Percentage of shares (as a % of total share capital of the company)	0.00%	0.00%
	b) Non Encumbered		
	Number of shares	37,66,901	37,66,901
	Percentage of shares (as a % of total shareholding of promoter & promoter group)	100.00%	100.00%
	Percentage of shares (as a % of total share capital of the company)	55.48%	55.48%



[Handwritten signature]



KESAR ENTERPRISES LIMITED

Oriental House, 7 Jamshedji Tata Road, Churchgate, Mumbai-400 020, India. Website : <http://www.kesarindia.com>
Phone : (+91-22) 22042396 / 22851737 Fax : (+91-22) 22876162 E-mail : headoffice@kesarindia.com

	Particulars	3 months ended on 30/06/2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

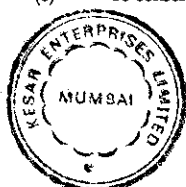
Reporting of Segmentwise Revenue, Results and Capital Employed under clause 41 of the Listing Agreement

(Rs. in Lacs)

Sr. No.	Particulars	Year ended on	Year ended on
		30/06/2012	30/06/2011
(1)	(2)	(Audited)	(Audited)
(1)	(2)	(3)	(4)
1	Segmental Revenue		
	Net Sales / Income from operations		
	Sugar	23,352.90	29,735.14
	Spirits	5,167.47	6,150.57
	Seed	911.95	1,433.08
	Agricultural Products	634.65	629.59
	Unallocable Income	1.00	-
	Total	30,067.97	37,948.38
	Less : Inter Segment Revenue	1,475.10	1,265.25
	Net Sales / Income from Operations	28,592.87	36,683.13
2	Segment Results:		
	Sugar	378.41	1,810.64
	Spirits	1,477.36	521.73
	Seed	(430.21)	(211.11)
	Agricultural Products	(184.29)	288.77
	Total	1,241.27	2,410.03
	Less : Finance Costs	1,876.35	1,997.88
	Other Unallocable Expenditure net off Unallocable Income	301.05	369.42
	Exceptional Items (Refer note no. 1)	1,281.54	-
	Profit/ (Loss) before Tax	(2,217.67)	42.73
3	Capital Employed: (Segmental Assets - Segmental Liabilities)		
	Sugar	(8,135.01)	(2,695.74)
	Spirits	3,277.47	3,236.07
	Seed	93.82	710.57
	Power	6,628.33	2,357.68
	Agricultural Products	302.60	250.72
	Other Unallocated Liabilities net off Unallocated Assets	(827.85)	(461.77)
	Total Capital Employed	1,339.36	3,397.53

NOTES

- (1) Exceptional item represents the differential cane price for the sugar season 2007-08, pursuant to the Hon'ble Supreme Court's order dated 17th January, 2012.
- (2) Co-generation power plant started commercial production in October, 2012.
- (3) The above results were reviewed by the Audit Committee and were taken on record by the Board of Directors at their meeting held on 9th November, 2012.
- (4) Previous year figures have been regrouped / reclassified, where necessary to conform to current year classification.
- (5) The Directors have approved the revaluation of fixed assets of Sugar and Spirits Division and thereby created Revaluation Reserves of Rs. 232.08 crores.
- (6) To conserve the resources of the Company, the Directors did not consider any dividend for the year 2011-2012.



Place: Mumbai
Date: 9th November, 2012

For KESAR ENTERPRISES LTD.

H. R. KILACHAND
Chairman & Managing Director



KESAR ENTERPRISES LIMITED

Oriental House, 7 Jamshedji Tata Road, Churchgate, Mumbai-400 020, India. Website : <http://www.kesarindia.com>
Phone : (+91-22) 22042396 / 22851737 Fax : (+91-22) 22876162 E-mail : headoffice@kesarindia.com

STATEMENT OF STANDALONE ASSETS AND LIABILITIES

		(Rs. In lacs)	
Particulars		As at 30/06/2012 (Audited)	As at 30/06/2011 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share Capital	812.02	879.02
	(b) Reserves and Surplus	23,733.70	2,518.52
2	Non-current liabilities		
	(a) Long Term Borrowings	13,753.40	3,605.06
	(b) Deferred tax liabilities (Net)	-	24.84
	(c) Other Long Term Liabilities	101.94	104.14
	(d) Long Term Provisions	66.66	76.74
3	Current liabilities		
	(a) Short Term Borrowings	20,263.07	16,689.36
	(b) Trade payables	8,545.90	1,220.16
	(c) Other Current Liabilities	4,997.93	2,725.26
	(d) Short Term Provisions	265.00	314.31
	TOTAL EQUITY AND LIABILITIES	72,539.62	28,157.41
B	ASSETS		
1	Non-current assets		
	(a) Fixed Assets		
	(i) Tangible assets	28,824.09	5,767.18
	(ii) Intangible assets	32.94	28.72
	(iii) Capital work-in-progress	18,934.83	3,578.17
	(b) Non Current Investments	54.95	52.70
	(c) Deferred Tax Assets (Net)	378.84	-
	(d) Long Term Loans and Advances	1,228.26	2,206.57
	(e) Other Non- Current Assets	114.48	97.95
2	Current assets		
	(a) Inventories	19,391.68	14,141.99
	(b) Trade Receivable	1,512.43	1,477.94
	(c) Cash and Cash Equivalents	240.94	200.35
	(d) Short Term Loans and Advances	1,538.27	605.84
	(e) Other Current Assets	287.91	-
	TOTAL ASSETS	72,539.62	28,157.41



[Handwritten signature]